

Australian Government

Australian Research Council

Research Management System (RMS)

User Guide – Requesting and Maintaining an RMS User Account

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Introduction

The Research Management System (RMS) is a web-based application to manage grant programs for the ARC and its government partners. Each agency can utilise functions such as: submissions, assignment and assessment, rejoinders, announcement, grant offers/acceptance, and post-award activities such as grant variations and project reporting.

More detailed information on other agencies utilising RMS is available on the <u>Research Grant Services</u> page of the ARC Website.

Accessing RMS

The web address to access RMS is dependent on the agency or program that you are needing to interact with.

- ARC (NCGP) RMS instance <u>https://rms.arc.gov.au</u>
- DESE (NCRIS) RMS instance <u>https://dese.researchgrants.gov.au</u>
- ONI (NISDRG) RMS instance https://rmsoni.researchgrants.gov.au
- Defence (NISDRG) RMS Instance <u>https://defence.researchgrants.gov.au</u>

NOTE: you only need one account to access RMS, regardless of agency or program you are accessing, however you will require specific roles for each version/instance of RMS.

Key Points

- RMS is compatible with the latest versions of Google Chrome and Microsoft Edge. The Australian Research Council (ARC) cannot guarantee compatibility with other browsers or older versions of Google Chrome or Microsoft Edge.
- Your email address that you registered with is used to log in to RMS.
- RMS security requirements comply with the Australian Cyber Security Centre (ACSC) cyber security strategies and require Multi-factor Authentication (MFA).
- This will be mandatory for ARC and Research Office Staff (privileged users) and optional for other users (non-privileged users). All RMS users will be able to set up MFA or opt out themselves.
- Your password must be a minimum length of 14 characters and **must** contain at least three of the following categories:
 - lowercase alphabetic characters (a-z)
 - uppercase alphabetic characters (A-Z)
 - numeric characters (0-9)
 - special characters (!@#\$%&/=?.,:;\-)
- You can only reset your password once every 24 hours. If you cannot remember your new password, you will have to wait 24 hours before trying again. However, the <u>RMS Support</u> team can override this if required.
- You must change your RMS password every 12 months. If you do not change your password within the 12 months, your RMS account will be suspended. Your account can be unlocked by requesting a Password Reset from any RMS Login Page or by contacting <u>RMS Support</u>. You do not need a new account when you change employment. Under Personal Details, you can change the Administration Organisation for your account or update your email address at any time. Alternatively, you can ask <u>RMS Support</u> to update your account.
- All navigation in RMS originates from the RMS main menu page, known as the 'Action Centre'.
- Please note that all screenshots provided within this document have been obtained through the ARC instance of RMS and therefore differences may be evident between instances.

PART 1 – Requesting a New RMS account

NOTE: If you have ever been a participant on an ARC research application or acted as an assessor for the ARC, you will already have an RMS account. Please note your account may be inactive if you have not accessed it recently. If unsure, please contact <u>RMS Support</u>. In addition, you do not need a new account when you change employment– See section 2.1.1 to transfer

In addition, you do not need a new account when you change employment– See section <u>2.1.1</u> to transfer your account.

1.2 Submitting new account request

- Navigate to the relevant RMS instance Login page using the links as listed above:
- Click on Request New Account

Resea	arch Management System - Login (RMS)
Email Address	Email Address
Password	Password
	Login
	Request New Account Reset Password

Figure 1.0 - RMS Login page

• The *Register New User* screen has two sections, Personal Details and Current Employment details (which are separated by a Recaptcha verification).

Personal details:

- Title
- First Name
- Second Name (not mandatory)
- Family Name
- Gender
- Date of Birth (not mandatory)
- Email
- Confirm email
- Organisation (Admin Organisation/Research Office/Lead Agent): This refers to the organisation that will administer your account. If one of the listed organisations employs you, or you are affiliated with it, select it to administer your RMS account.
 - If you are not affiliated with an available organisation within the list, please select the Australian Research Council to administer your account. You can update the Administration Organisation later if required. Alternatively, contact <u>RMS Support</u> for advice.

Note: Research office staff at the administering Organisation can view your details and are required to review all account requests.

Title	
	~
	·
First Nama	
Second Name	
Family Name	
Candar	
Gender	
	~
Date of Birth	
1	
Email	
Confirm Frankl	
Admin Organisation	
· · · · · · · · · · · · · · · · · · ·	
	~
)

Figure 1.1 - New user account details – Personal

Recaptcha:

- You will need to verify the Recaptcha before you can submit
- You should complete all details first before verifying, or the verification may expire.



Figure 1.2 - New user account details – Recaptcha

Current Employment details:

- If you are currently unemployed, check the Unemployed box as this will disable the employment fields.
- Description (e.g. Director, Lecturer, Research Fellow etc)
- Department
- Contract Type: Contract or Permanent
- Employment Type: Full time or Part time (For Contract and Employment type, select the most applicable)
- Start Date
- End Date (leave this blank for current ongoing employment, or enter a future date for fixed term contracts)
- Organisation:

Enter your employers name in the available field, click search and select your organisation from the search results. You can also search for it by using the organisation's ABN or entering part of the name (ABN search is more reliable). If your organisation is not listed in RMS, click the here link (see Figure 1.4) in the pop-up message to add the name of your organisation, or contact <u>RMS Support</u> and ask for it to be added to RMS.

Current Employment Details	
Unemployed	
Description	
Department	
Contract Type	
Select Contract Type	~
Employment Type	
Select Employment Type	~
Start Date	
End Date	
Organisation	
Add your organisation that you are employed/affiliated with by using the search field below.	
	Search

Figure 1.3 - New user account details – Current Employment Details

If your organisation is not available using the above search field, click here to add the name of your organisation that you are employed/affiliated with.

Figure 1.4 - Request to add organisation – Current Employment Details (continued)

- Once details are complete and you have verified using the Recaptcha Click Register
- A notification screen will appear advising that your request has been successfully submitted.



Figure 1.5 - Confirmation that request is successful

1.2 Verify your email address

• After you have Registered, RMS will send you an automatic email with a link to verify your email address: Click here to validate your email address

Dear Prof Test Sample,
Thank you for your request for a Research Management System (RMS) user account.
Please click ONCE only on the link below to confirm your email address. After you have confirmed your email address it may take several business days for your account request to be processed. You will receive a further email advice once your request has been processed.
Click here to validate your email address.
If your email software does not support active web links, right click and copy the link location into your browser address bar.
Your request for an RMS account will lapse if you do not confirm your email address, using the link, within one week (seven days).
If you require further assistance, please contact the RMS Support team at <u>RMSSupport@arc.gov.au</u> .
Regards RMS Support Team
Copyright © Commonwealth of Australia GPO Box 2702, Canberra ACT 260
Note: Please do not reply to this email. This message has been automatically generated by the Research Management System (RMS). RMS is the Australian Research Council's web-based system for managing research grants administration
This email and any files transmitted with it are confidential and intended solely for the use of the individual or entity to whom they are addressed. If you have received this email in error, please notify us at RMSSupport@arc.gov.au.
Figure 1.6 - Validation email for new account requests



Figure 1.7 - Confirmation of email verification

• Following email verification, if you requested via ARC-RMS and selected a research organisation to administer your account, the request will first go to that organisation's research office to endorse. If the research office endorses your request, it will then come to the <u>RMS Support</u> team for final approval. Requests from other RMS Agents come direct to the ARC for approval.

NOTE: Your account does not exist until the ARC has approved it. You cannot log on or request a password before your account is approved.

It may take several business days for the Research Office and/or the RMS Support Team to process and approve the account request.

1.3 Approval or rejection of your account request

- If the ARC approves your account request, RMS will send a second automatic email with a link to set your password:
- To setup your initial login details in RMS, click here.

Dear Prof Test Sample,	
Thank you for your request for a Research Management System (RMS) user account. Your request has been approved.	
Please click on the link below to set your initial password so you can log in to RMS and confirm your personal details.	
To setup your initial login details, <u>click here</u> .	
If your email software does not support active web links, right click and copy the link location into your browser address bar.	
If the above link has expired, go to <u>RMS</u> and then click on the "Reset Password" link.	
If you require further assistance, please contact the RMS Support team at <u>RMSSupport@arc.gov.au</u> .	
Regards RMS Support Team	
Copyright © Commonwealth of Australia GPO Box 2702, Canberra ACT 2601	
Note: Please do not reply to this email. This message has been automatically generated by the Research Management System (RMS). RMS is the Australian Research Council's web-based system for managing research grants administration	
This email and any files transmitted with it are confidential and intended solely for the use of the individual or entity to whom they are addressed. If you have received this email in error, please notify us at RMSSupport@arc.gov.au.	
Figure 1.8 - Example of account approval email	
 Please note the password requirements when creating your new password. 	
Please enter a password with a minimum length of 10 characters, consisting of at least three of the following character sets:	

Please enter a password with a minimum length of 10 characters, consisting of at least three of the following character sets: • lowercase alphabetic characters (a–z)	
uppercase alphabetic characters (A–Z) uppercipation (A–Z)	
 special characters (1@#\$%&/=?_,.;,\-) 	
New Password	
Confirm Password	
Change Close	

Figure 1.9 - Set Password Screen

Note: Once you have set your initial password, it is important to log onto RMS and complete your Person Profile, especially if you are applying for grant funding. See Part 2.

If either the research office or the ARC rejects your account request, RMS will send an automatic email with a reason for the rejection. The most common rejection reason is a pre-existing account. If required, contact <u>RMS Support</u> for assistance to update and access your existing account. **You do not need a new account** when you change employment or to access a different agency.

PART 2 Completing / Maintaining Your Person Profile

All users should periodically check their profile and update/add information where applicable. The information contained in your RMS profile is used not only for statistical reporting but also to:

- populate personal, employment and qualifications information into applications,
- determine eligibility (if you are an applicant); and
- match your expertise to applications if you are an assessor.

Note: Not all fields are mandatory in the client profile, but some will become mandatory if you apply for a grant as they are used populate the grant application and to determine eligibility.

2.1 Personal Details

First, select Personal Details from the Person Profile menu

Person Profile -	
Personal Details Expertise and Fields of Research Qualifications Employment Availability Current ARC Projects Research Outputs	

Figure 2.0 - Person Profile options

The information you entered at registration is here and can be updated if necessary. Additional Fields to complete:

- Phone Number
- Alternate Phone Number
- Country of Birth start typing country name then select from the displayed list.

Phone Number
Alternate Phone Number
Date of Birth
29/07/1950
Country of Birth
Type and select country
Australia
Australian Antarctic Territory
Australian External Territories, nec
Austria

Figure 2.1 – Personal details

ORCID Id: For Information on connecting your ORCID Id please see the separate guide: *Research Outputs in RMS—Instructions for adding Research Outputs to your RMS Profile* available on the <u>RMS Information</u> page of the ARC Website.

The following fields collect additional demographics required for reporting purposes and information that may be used to verify that you meet the specific eligibility requirements of the grant program you are applying for.

- Gender select from the list.
- Indigenous Status (mandatory) select from the list

• Citizenship (mandatory) – multiple entries are allowed. Start typing the country and select from the options provided, then click the "Add" button.

Citizenship	
Australia	×
New	Add
Dutch New Guinea	
New Britain	
New Brunswick	~
New Caledonia	
New Guinea	V

Figure 2.2- Set Citizenship Countries

• If you are not an Australian citizen, please complete the residency questions. If you answer Yes to Permanent Resident, the following three fields are disabled.

Australian Permanent Resident	
No	~
Australian Temporary Resident	
Yes	~
Australian Temporary Resident Start Date	
388	
Australian Temporary Resident End Date	
1	

Figure 2.3- Residency Status

The final set of questions collects information regarding personal interest activities, conflicts of interest, and an acknowledgment that the personal information listed in your profile may be disclosed for the purposes of grant administration or legislative purposes.

Are you currently receiving any financial support (cash or in-kind) for research related activities from a country other than Australia? Are you currently, or have you previously been, associated or affiliated with a talent recruitment program from a country other than Australia?

Are you currently associated or affiliated with a government, political party, government owned enterprise, military or police organisation in a country other than Australia?

For these three questions:

- Multiple entries are allowed.
- If you select Yes, you will be prompted to search/select and add the country, then provide details.
- Start typing the country and select from the options provided, then click the "Add" button. This will prompt you to add the name of the organisation providing the funding and provide a summary of the type of financial support received.
- Add additional countries as needed.

remuneration. Provide the name of the funding program, the years the funding relates i not include any funding or other financial support, such as use of facilities, that is part of	to, and the type of financial or other support received. (Do
not moudo any randing of other infancial support, such as use of radinates, that is part of	n an Alto projectj.
Yes	
ecify the country/ies that you have received financial support from:	
Country	
Jamaica	
Add the organisation using the search field below.	
ABC Education	×
	Search
Provide a summary of the type of financial support including the name of the fun support received	nding program, the period of the funding and the type

• Finally, complete the declaration.

Have you identified and disclosed any conflicts of interests in accordance with your Institution's conflict of interest policies and procedures?
This question serves as a declaration that:
 You have one or more Conflicts of Interest (COIs) and have disclosed them to your employing institution, and if relevant, Administering Organisation(s) of ARC grant applications as required by the institution(s)'s COI policies and procedures, or You do not have any COIs and have followed the relevant institution(s)'s COI policies and procedures (which may include reporting you have nil COIs).
In both cases you should answer 'Yes' to this question.
A 'No' answer to this question indicates that you have a COI that you have not disclosed to your employing institution or relevant Administering Organisation(s) of ARC grant applications. In this case you will be prevented from participating on an ARC grant application.
NO
By ticking this box, I acknowledge that personal information collected in my profile, including country of birth, date of birth, foreign relationships and conflict of interest declarations will be visible to staff who have administrative roles at both my administering organisation, and the administering organisation of any applications that I am named on; and the ARC may disclose this information to other government agencies for the purposes of grant administration and legislative compliance.
Please note: If this box is not checked, you will not be able to be a named participant on an ARC grant application
I acknowledge the above statement
Save
Figure 2.5 - Declaration

• Save and close.

2.1.1 Transferring your RMS account to a different Organisation

- You can transfer administration of your RMS account to a new Organisation by clicking on Personal Details under the Person Profile section of the Action Centre.
- Under the Organisation section (Admin Organisation/Research Office/Lead Agent) of the Personal Details page, select a new Organisation to administer your account from the list.



Figure 2.6 – Transfer of Administering Organisation

Once the new Organisation is selected, click Save at the top or bottom of the page. The account will automatically transfer to the new organisation.
 Note: If updating your Admin Organisation, you should also update your email address

2.2 Expertise and Fields of Research

- Your Expertise text and Fields of Research (FoR) codes are used to match assessors to applications and are also included in the application for research grants.
- Select Expertise and Fields of Research from the Person Profile Menu

Person Profile -	1
Personal Details Expertise and Fields of Research Qualifications Employment Availability Current ARC Projects Research Outputs	

Figure 2.7 – Person Profile Expertise and Fields of Research

• Complete the details by entering your Expertise text and FoR Codes.

Action Centre / Expertise and Fields of Research	
Expertise Text	
2008 FoR Codes	
2008 FoR Codes Reference	
	Add
Convert to 2020 FoR Codes	
2020 FoR Codes	
2020 FoR Codes Reference	
	Add
Save	

Figure 2.8 – Expertise and Fields of Research

- Your expertise text should NOT be a list of academic positions held.
- Align your expertise text with the following points:
 - ✓ My major area of research expertise is in x, y, z...
 - ✓ I also have experience in research a, b, c...
 - ✓ I would also be able to assess in the areas of......
- FoR Codes: select between six and ten FoR codes

Note: 2008 FoR codes will continue to be utilised in applications and assessments until 2021. Please ensure that both 2008 and 2020 FoR codes are available within your profile.

• Use the FOR Codes search to find the codes closest to your area of expertise.

- Start typing the text or the FoR code, select from the options that match your search, then click the "Add" button. Repeat to add more codes.

2008 E-D Codes	
2008 FoR Codes Reference	
180121 - Legal Practice, Lawyering and the Legal Profession	×
180122 - Legal Theory, Jurisprudence and Legal Interpretation	×
18	Add
18 - Law and Legal Studies	
1801 - LAW	
180101 - Aboriginal and Torres Strait Islander Law	
180102 - Access to Justice	
180103 - Administrative Law	Add

Figure 2.9 – Adding Fields of Research

Convert to 2020 FoR codes

• If you add 2008 FoR codes, they can be converted to 2020 FoRs using this option.

- This screen shows you the mapping of 2008 FoRs to 2020 FoRs and you can either select to confirm only the direct one to one mappings or confirm all suggested mapping, adding them to your profile. Alternatively, you can select then confirm or remove codes one at a time.

Action Centre / Expertise and Fields of Research / Convert FoR 08 to FoR 20						
The following table lists both your 2008 Field of Research (FoR) codes that you currently have saved to your profile, and the corresponding 2020 FoR codes. Please note there may be more than one 2020 code match for each 2008 code.						
Please use the 'Select All Direct Mappings' button to convert all one to one FoR code matches. If you are happy with all of the 2020 FoR code matches that are listed, please use the 'Select All' button to add all of the suggested FoR codes to your profile. If you would like to add any FoR codes that are not listed in the table below, please return to your Expertise and Fields of Research section and manually add the FoR codes. Select All Direct Mappings Select All						
2008 Field of Research	2020 Field of Research	Selected				
180121 - Legal Practice, Lawyering and the Legal Profession	480505 - Legal practice, lawyering and the legal profession					
180122 - Legal Theory, Jurisprudence and Legal Interpretation	480404 - Law and religion	~				
	480406 - Law reform					
	480407 - Law, gender and sexuality (incl. feminist legal scholarship)	~				
	480409 - Legal education					
	480410 - Legal theory, jurisprudence and legal interpretation					
Save Close						

Figure 2.10 – Convert to 2020 Fields of Research

• Click on Save after updating your details.

2.3 Qualifications

- Click on the Qualifications link from the Person Profile menu.
- To add qualifications, click on Add Qualification.

Action Centre / Manage Qualifications	
	No qualifications found. Please click "Add Qualification" to add a new qualification.
Add Qualification Close	

Figure 2.11 Adding a qualification

- Enter in your qualification details using the following fields:
 - Conferral Date
 - Australian Qualifications Framework Level (Further information about Australian Qualifications Framework levels is available at <u>www.aqf.edu.au</u>)
 - Degree/Award Title
 - Discipline/Field
 - Awarding Organisation
 - Country of Award
 - Click on Save after updating your details.
 - To add more qualifications, click on the Close to return to the Manage Qualifications page, then click the Add Qualifications link.

Action Centre / Manage Qualifications / Create Qualification
Conferral Date
➡ 01/01/2000
Australian Qualification Framework Level
Doctoral Degree
Degree/Award Title
Example Title
Discipline/Field
Example Field
Awarding Organisation
Example Organisation
Country of Award
Australia
Save Close

Figure 2.12 Entering in your qualifications

• The Manage Qualifications page lists each Qualification entry, and you can edit or delete as required.

Action Centre / Manage Qualifications								
Conferral Date	AQF Level	Degree/Award Title	Discipline/Field	Awarding Organisation	Country of Award			
1/01/2000	Doctoral Degree	Example Title	Example Field	Example Organisation	Australia	Edit Delete		
1/01/1995	Masters Degree	Example Title	Example Field	Example Organisation	Australia	Edit Delete		
Add Qualification	Close							

Figure 2.13 – Managing and viewing your qualifications

2.4 Employment History

- Click on the Employment link from the Action Centre.
- To add employment records, click on Add Employment.

Action Centre / Manage Employment Hist	ory
	No employment history recorded. Please click "Add Employment" to add a new employment.
Add Employment Close	

Figure 2.14 – Managing your employment history

- Enter in your employment details using the following fields:
 - Description
 - Department
 - Contract Type
 - Employment Type
 - Start Date
 - End Date (leave blank if employment is current/ongoing)

Organisation: Enter your employers name in the available field, click search and select your organisation from the search results. You can also search for it by using the organisation's ABN or entering part of the name (ABN search is more reliable). If your organisation is not listed in RMS, click the here link (see Figure 1.4) in the pop-up message to add the name of your organisation, or contact <u>RMS Support</u> and ask for it to be added to RMS.

Action Centre / Manage Employment History / Create Employment	
Description	
Example Description	
Example Department	
Contract Type	
Contract	~
Employment Type	
Full Time	~
Start Date	
01/01/2000	
End Date	
Organisation	
Add your organisation that you are employed/affiliated with by using the search field below.	
	Search
Save Close	

Figure 2.15 - Entering employment history

- Click on Save after updating your details.
- To add additional employment history, click Close to return to the Manage Employment History page, then click the Add Employment link.
- The Manage Employment History page lists each employment entry, and you can edit or delete as required.

Action Centre / Manage Employment History							
Description	Department	Contract Type	Employment Type	Start Date	End Date	Organisation	
Example Description	Example Department	Contract	Full Time	1/01/2000		Australian Research Council	Edit Delete
Add Employment	Close				-		

Figure 2.16 – Managing and viewing your employment history

2.5 Assessor Availability

• Click on the Availability link of the Person Profile section of the Action Centre.

Person Profile -	\$
Personal Details Expertise and Fields of Research Qualifications Employment Availability Current ABC Projects	
Research Outputs	

Figure 2.17– Select Unavailability from Person Profile menu

To add new periods of unavailability click Add New Item.

Periods of Unavailability	
No periods of unavailability recorded	
Days and items can be clicked on to add or edit	
Today « < > » Add New Item	October 2020

Figure 2.18 – Add New Item

• Complete the details in the pop-up window – note that all fields are mandatory.

Please enter the event details.	ĸ
Start Date	
	
End Date	
H	
Select a reason	_
	·
Leave]
Medical	
Sabbatical	
Short term work commitments	
Travel	

Figure 2.19 – Enter details of unavailability

• Once you have entered all the details, you will be able to see the period of unavailability listed against your profile.

Periods of Unavailability					
Reason	Start Date	End Date			
Leave	06/10/2020	22/10/2020	Show	Edit	Remove

Figure 2.20 – Viewing entered Unavailability

2.6 Current ARC Projects

This section displays information on any current ARC projects that you are a participant on. This is populated from within RMS and you cannot update this page.

2.7 Research Outputs

Please see the separate guide: *Research Outputs in RMS—Instructions for adding Research Outputs to your RMS Profile* available on the <u>RMS Information</u> page of the ARC website.

PART 3 – Login, Navigation and Troubleshooting

3.1 Login to RMS

- To login to RMS navigate to the relevant RMS Login page using the links as listed in the <u>Key Points</u> section of this document.
- Enter the email address associated with your RMS account and your password. Click Login.

Rese	arch Management System - Login (RMS)
Email Address	Email Address
Password	Password
	Login
	Request New Account Reset Password

Figure 3.0 – RMS Login Page

3.2 Requesting a Password Reset

• To reset your password, navigate to the relevant RMS instance Login page using the links as listed in the Key Points section of this document. Click on Reset Password.

Research Management System - Login (RMS)	
Email Address	Email Address
Password	Password
	Login
	Request New Account Reset Password

Figure 3.1 – Reset Password from Login Page

Enter the email address associated with your RMS account and click Request.

Email Address			
Request Close			

Figure 3.2 – Password reset – email address



- If you cannot remember the email address associated with your RMS account, or you no longer have access to that email address, please contact <u>RMS Support</u>.
- RMS will send an automated email containing a link Click here to reset your password which will open the password reset page.

Dear Prof Test Sample,
Thank you for your request to reset your Research Management System (RMS) user account password.
The link below will open a browser window that will enable you to reset your password.
Click here to reset your password
This link will become inactive if you do not access it within 24 hours.
If your email software does not support active web links, right click and copy the link location into your browser address bar.
If you require further assistance, please contact the RMS Support team at <u>RMSSupport@arc.gov.au</u> .
Regards RMS Support Team
Copyright © Commonwealth of Australia GPO Box 2702, Canberra ACT 2601
Note: Please do not reply to this email. This message has been automatically generated by the Research Management System (RMS). RMS is the Australian Research Council's web-based system for managing research grants administration
This email and any files transmitted with it are confidential and intended solely for the use of the individual or entity to whom they are addressed. If you have received this email in error, please notify us at RMSSupport@arc.gov.au.
Figure 3.5 - Example of Password reset automated email

• A password must not be one of your last 8 passwords and must be a minimum length of **14** characters and **must** contain at least three of the following character sets:

- lowercase alphabetic characters (a-z)
- uppercase alphabetic characters (A-Z)
- numeric characters (0-9)
- special characters (!@#\$%&/=?_.,:;\-)

Please enter a password with a minimum length of 10 characters, consisting of at least three of the following character sets: • lowercase alphabetic characters (a–z) • uppercase alphabetic characters (A–Z) • numeric characters (0–9) • special characters (I@#\$%&/=?;;\-)
New Password
Confirm Password
Reset Close

Figure 3.6 - Password Reset Page

Note: You can also change your password while logged into RMS by clicking on your name in the top right corner of RMS screen and selecting Change Password.

 Enter in your new password, and then click the <u>Change Password</u>. Note that when updating your password from within your profile, the RMS will log you out and you will be prompted to enter your new password to access your account.



Figure 3.7 – Change Password Option

• You can now login to RMS with your new password.

IMPORTANT NOTE:

You can only reset your password once every 24 hours. If you cannot remember the new password, you will have to wait 24 hours before trying again. However, <u>RMS Support</u> can override this if required You must change your RMS Password every 12 months. If you do not change your password within the 12 months, RMS will lock your account.

Updating your password in one RMS instance will automatically update your password for all RMS instances.

3.3 Unlocking your account

- RMS will lock your account if you enter the incorrect password 5 times, or you have not updated your password for 12 months.
- You can unlock your account by requesting a Password Reset from the RMS Login Page (<u>Section 2.2</u>) or by contacting <u>RMS Support.</u>

unlock of conta	6789.
Email Address	Email Address
Password	Password
	Login

Figure 3.8 – Account Locked notification

3.3.1 Password troubleshooting

- A password must be a minimum length of **14** characters and **must** contain at least three of the following character sets:
 - lowercase alphabetic characters (a-z)
 - uppercase alphabetic characters (A-Z)
 - numeric characters (0-9)
 - special characters (!@#\$%&/=?_.,:;\-)

Please ensure that you are using the latest version of either Google Chrome or Microsoft Edge. Other browsers may have compatibility issues.
 It may also be worthwhile clearing any saved passwords in your browser that may be auto filling the login details.

3.4 RMS navigation

 On login you will see the main page called the Action Centre. The Action Centre will look different depending on the agency or program you have logged into, and what roles you have attached to your profile.

Nomination -		t
Nominations		
Applicant Applications 🔺		t
Create Draft Application		
All Scheme Rounds	✓ Create Draft Application	
Draft Applications Applications Rejoinders		
Applicant Project Management 🔺		t
Final Reports		
Person Profile -		t
Personal Details		
Qualifications		
Employment		
Availability Current ARC Projects		

Figure 3.9 – Typical Action Centre for ARC-RMS

- You can navigate to the required functions via the Action Centre.
- You can tell where you are by the navigation path, also known as breadcrumbs, as shown in Figure 2.10. Navigate back to the Action Centre by clicking on the Action Centre link within the navigation path.



3.5 Multi-factor Authentication

- RMS security requirements must comply with the Australian Cyber Security Centre (ACSC) cyber security strategies and require Multi-factor Authentication (MFA).
- This will be mandatory for ARC and Research Office Staff (privileged users) and optional for other users (non-privileged users). All RMS users will be able to set up MFA or opt out themselves.
- Multi-factor authentication can be set up via 'Personal Details' from the Action Centre and then clicking on 'MFA Settings'.

- Any user with the mandatory roles (privileged users) will be required to set up MFA before they can access RMS or SEER.
- 3.5.1 MFA Settings using Mobile App
- When a user with one of these roles enters their email address, password and then clicks 'Login'; they will see the following screen (*please note, this screen will not be displayed for mandatory users who have previously set up MFA on their account*):

Action Centre / MFA Settings	
You are required to setup MFA to access your account.	Please follow the instructions below to setup MPA.
Download and install a Multi Factor Authenticating appl	cation of your choosing on your mobile device:
Google Authenticator	Microsoft Authenticator Constant memory Store Scoogle Play
1. Scan the QR code with your authenticator app. Opt 2. Enter the MFA code from your authenticator app int 3. Click the 'Setup MFA on your Account' button to cor	ionally you can enter the secret code below the QR code into your authenticator app. o the text box below along with your account's password. splete the setup.
	Generate New MFA QR Code
	Enter the 6 digit MFA code from your Authenticator App
<u>)= (53.2.251-2.5</u>	
Sample QR	Confirm your account's Password
Code Only	
8600 CS C-0002	Setup MI-A on your Account Gancel
E16410.02528448200.	

NB: these apps have security measures built into them that regenerates a new code every 30 seconds. If you try to re-use this code after the 30 seconds or enter the incorrect code, you will receive an error message.

• Once MFA is set up, they will see the following message:

You are required to setup MFA to access your account.	Please follow the instructions below to setup MFA.
Download and install a Multi Factor Authenticating apple Google Authenticator Comparison of the Comparison of the Comp	cation of your choosing on your mobile device: Microsoft Authenticator Complexent rest Complexent rest complexent code entry your authenticator app. to be text box below along with your account's password. splete the setup.
	MFA has successfully been added to this account. OK
Sample QR	Generate New MFA QR Code Enter the 6 digit MFA code from your Authenticator App associal
Code Only	Confirm your account's Password
回義設備的	Setup MPA on your Account Cancel

• For all subsequent logons, users will need to enter their security code to access the system:

By logging on to F that you have rea	RMS and through your use of the system, you acknowledge d and understood the Privacy Policy.
Email Address	() - Splat: an in the property and the second second
Password	••••••
Security Code	Security Code
	Confirm
	Request New Account Reset Password

• Users who are not in the mandatory category, can 'opt out' or choose to add MFA to their account. They will receive the following screen after clicking 'Login'. (*Please note, this screen will not be displayed for users that have previously set up MFA on their account or have opted out*):

Please follow the instructions below to setup MFA. If y agree to the security risk of not adding MFA to Confirm	ou do not wish to setup MFA and you understand the security risks, please confirm your decision in the checkbox below. my account.
Download and install a Multi Factor Authenticating app	plication of your chaosing on your mabile device:
Google Authenticator Countration the Countration the Coogle Play	Microsoft Authenticator
1. Scan the QR code with your authenticator app. Of 2. Enter the MFA code from your authenticator app in 3. Click the 'Setup MFA on your Account' button to co	ptionally you can enter the secret code below the QR code into your authenticator app. no the text box below along with your account's password. omplete the setup.
	Generate New MEA OR Code
回びり会議部役回	Freise des 6 diels MFA ande Seen verve 6 vitantiantes 6 en
	Enter the 6 algit MICA code from your Authenticator App
Constant of the second	Confirm your account's Password
Sample QR	
Code Only	Setup MFA on your Account Cancel
<u> 2007 - 2008 - 2008</u>	
El 2004257-008240	

- 3.5.2 Setting up MFA in RMS using Desktop extension
- Microsoft and Google add-ons or stores have the 2FA authenticator available. The examples below
 refer to Microsoft Edge. Once you have installed the app on your desktop, you will see an icon
 appear in the top right of your browser that resembles the 2FA logo. Clicking this icon will open the
 app.





• Authenticator Icon



- 2FA has the functionality to either scan or manual enter codes.
- There are 3 steps to generate a code for the app. Step one is clicking the pencil icon in the top right.

\$	Authenticator	8
		ß
No acc a	ounts to display. Add y ccount now. <u>Learn mo</u>	rour first <u>re</u>

• Step 2 shows a + or tick symbol. You will need to click the + symbol.



• Step 3 will bring you the section that will prompt you to either to scan or manually enter a code.

Scan QR Code	
Manual Entry	

3.5.3 Manual Entry of MFA

• Under the QR code, you will see a group of numbers and letters known as the "secret code". This code is used in the manual entry section of the authenticator



RMS MFA
PYHX466GC733YHKMH3IT2AJLZNU

- To assist in identifying which codes link to which system, you are able to give this code a unique identifier under "Issuer".
- Once you have renamed the "Issuer" and entered the code, click ok to generate the 6-digit code to be entered into in RMS.



3.5.4 Scanning QR code for MFA

• You can scan the QR code rather than manual entry by selecting the scan option. This brings up a scanning tool that can be used to highlight the QR code. The scanning option is a simpler process and automatically creates an "Issuer" name that is specific to the system you are using.

3.5.5 FAQs

Will MFA apply across other RMS platforms?

• Yes. MFA will apply to all RMS instances. This includes NCGP, RGS and SEER.

Once MFA is set up on one RMS platform, will you have to do it separately for other RMS instances?

• Yes. Each platform will require its own authentication process.

Will the current RMS default time out period be extended under this new system?

• No. The time-out period is set by the Australian Cyber Security Centre. Session and screen locking prevents unauthorised access to a system which a user has already authenticated to.

If you set up with one type of authenticator, can you swap to another type at a later date?

• Yes. However, if you use a new authenticator, please note that the previous authenticator will no longer work. We would recommend removing the older authenticator, before creating a new one.

Is it possible to use multiple MFA methods (e.g mobile app and desktop app)?

• We suggest you use a single form of MFA authenticator. However, should it be necessary for you to swap between the mobile and desktop app, it will cancel out the former authenticator and you will need to set that up again next time you use it.

If non-privileged users opt out will they still have to update their password every 90 days?

• No. Non-privileged users who reset their passwords to the 14 character requirements need only reset their password every 12 months. Refer to Password information at Key Points.